

# **JOINT ANNUAL MEETING WITH THE EU COMMISSION**

Brussels, 21<sup>st</sup> June 2018



# AGENDA

## 1. Welcome and Introduction

## 2. EU glass industries

## 3. Issues

- Transition to a **low-carbon economy**, including **EU ETS**, Energy prices and costs and decarbonisation pathways for 2050.
- **Circular Economy**, including EU innovation partnership on raw materials.
- **Food Contact Materials**
- **Trade Issues** and investment, including overcapacities.
- Miscellaneous:
  - Skills and digitization
  - Research and Innovation

## 4. Conclusion

# The Glass Industries Situation in Europe

Johann OVERATH, President



21st June 2018

# All around us, at every moment of our lives



# A strong and diverse industrial base

**500**

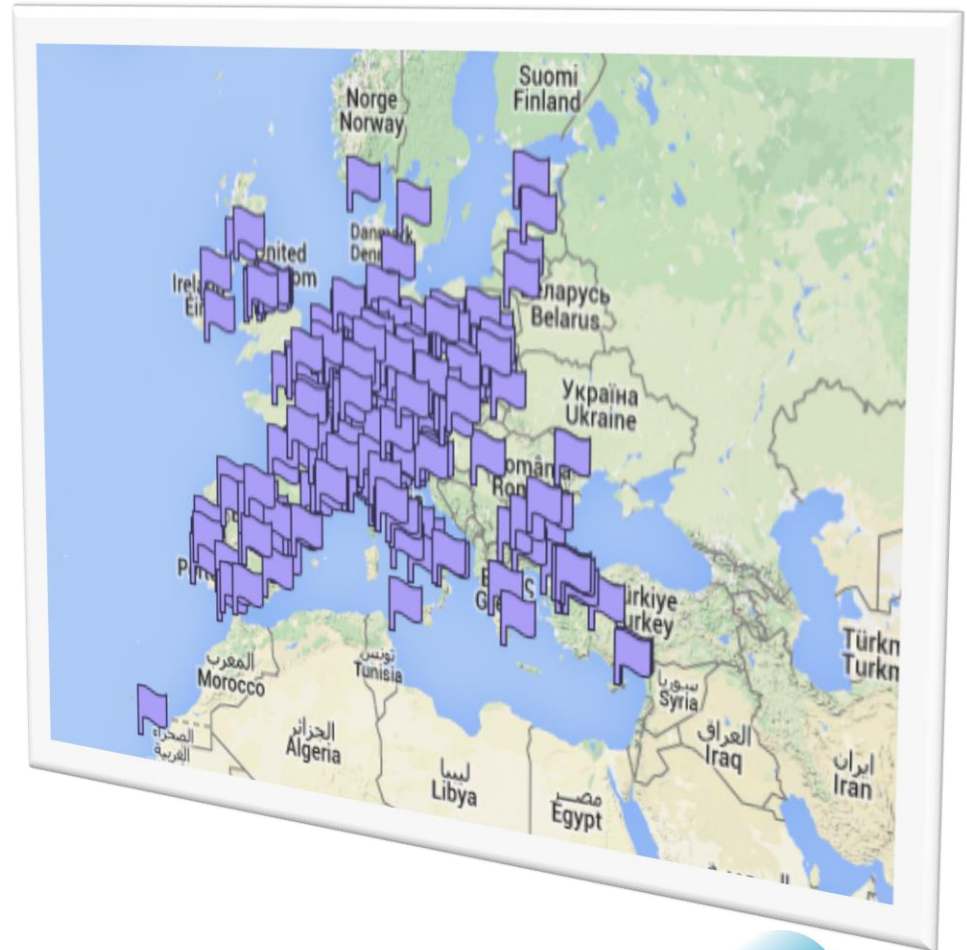
plants

**500.000**

jobs

**24**

EU countries

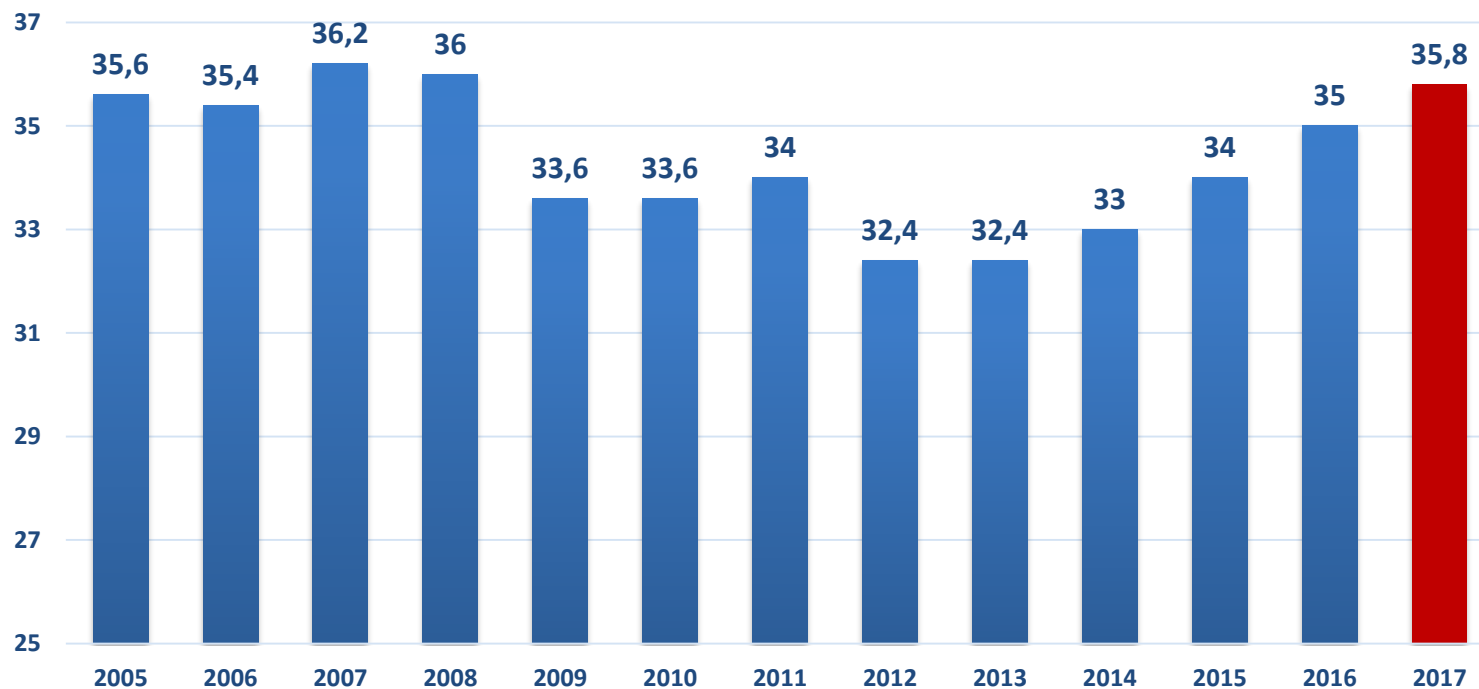




# EU GLASS PRODUCTION

EU 28 – Million Tonnes

## PRODUCTION EVOLUTION



⇒ A 2.3% increase in production 2017 vs. 2016

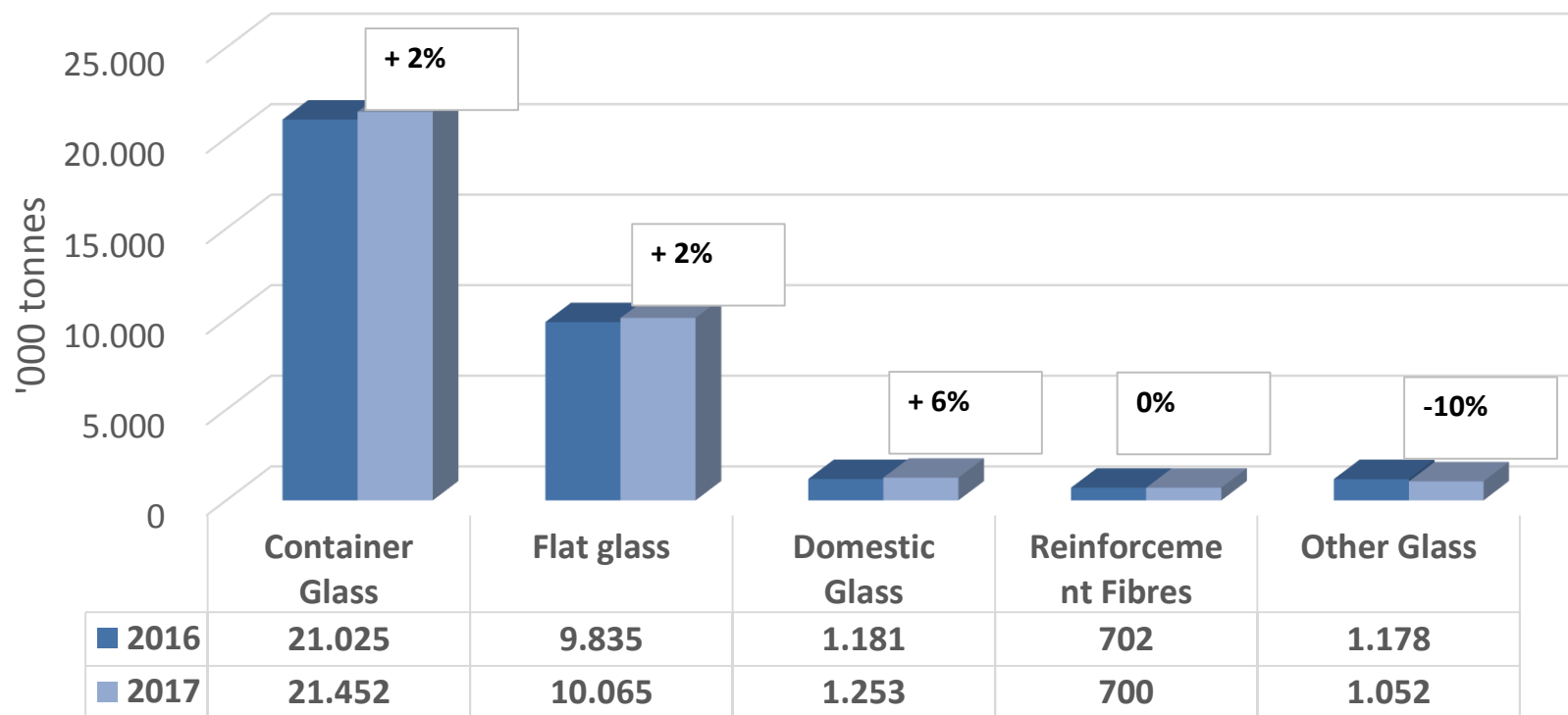
Source : GAE National Members' Estimates



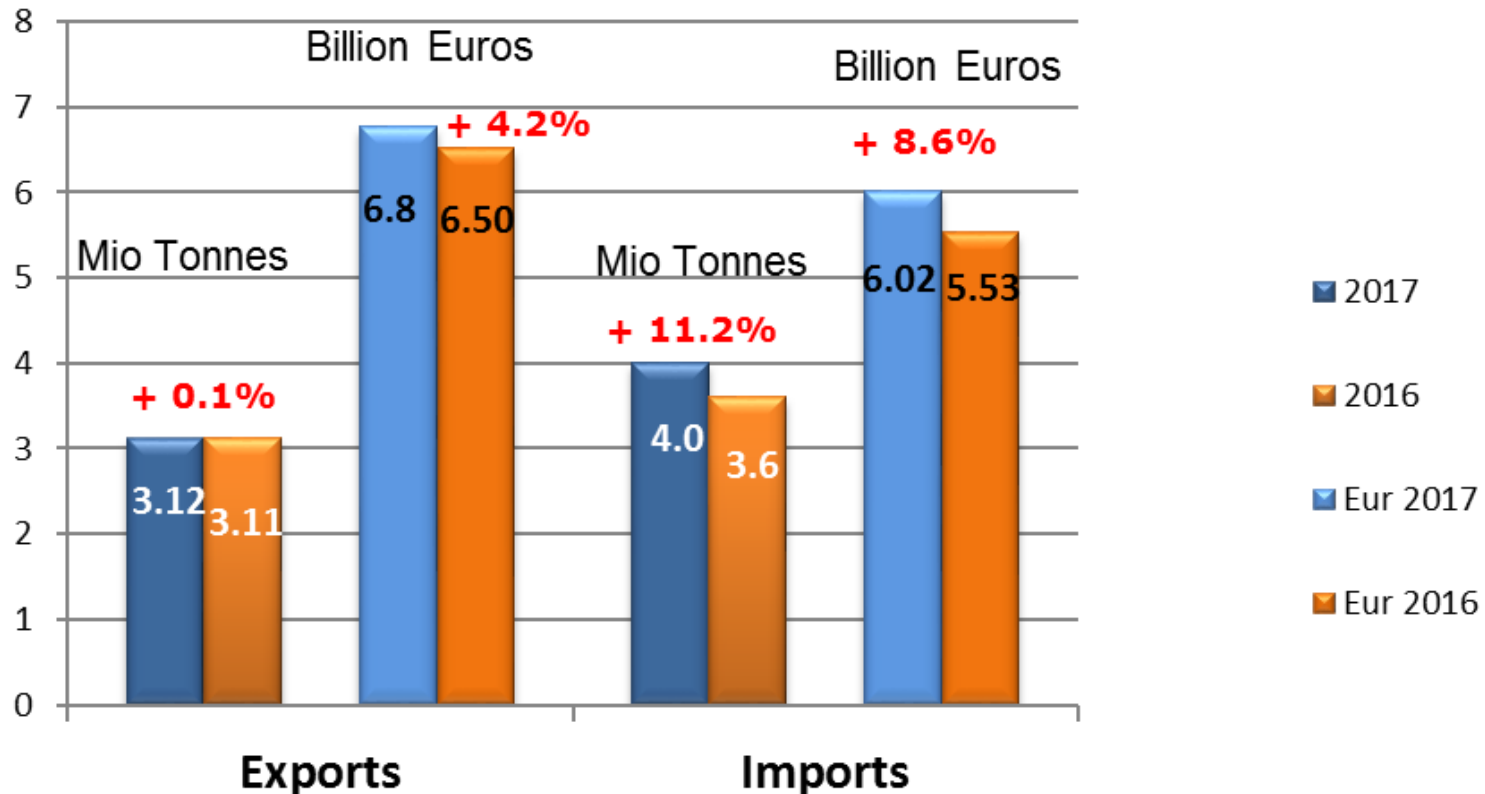
# Production Breakdown By Sectors

EU 28 – Million Tonnes

GLASS PRODUCTION BREAKDOWN



# External Trade 2017

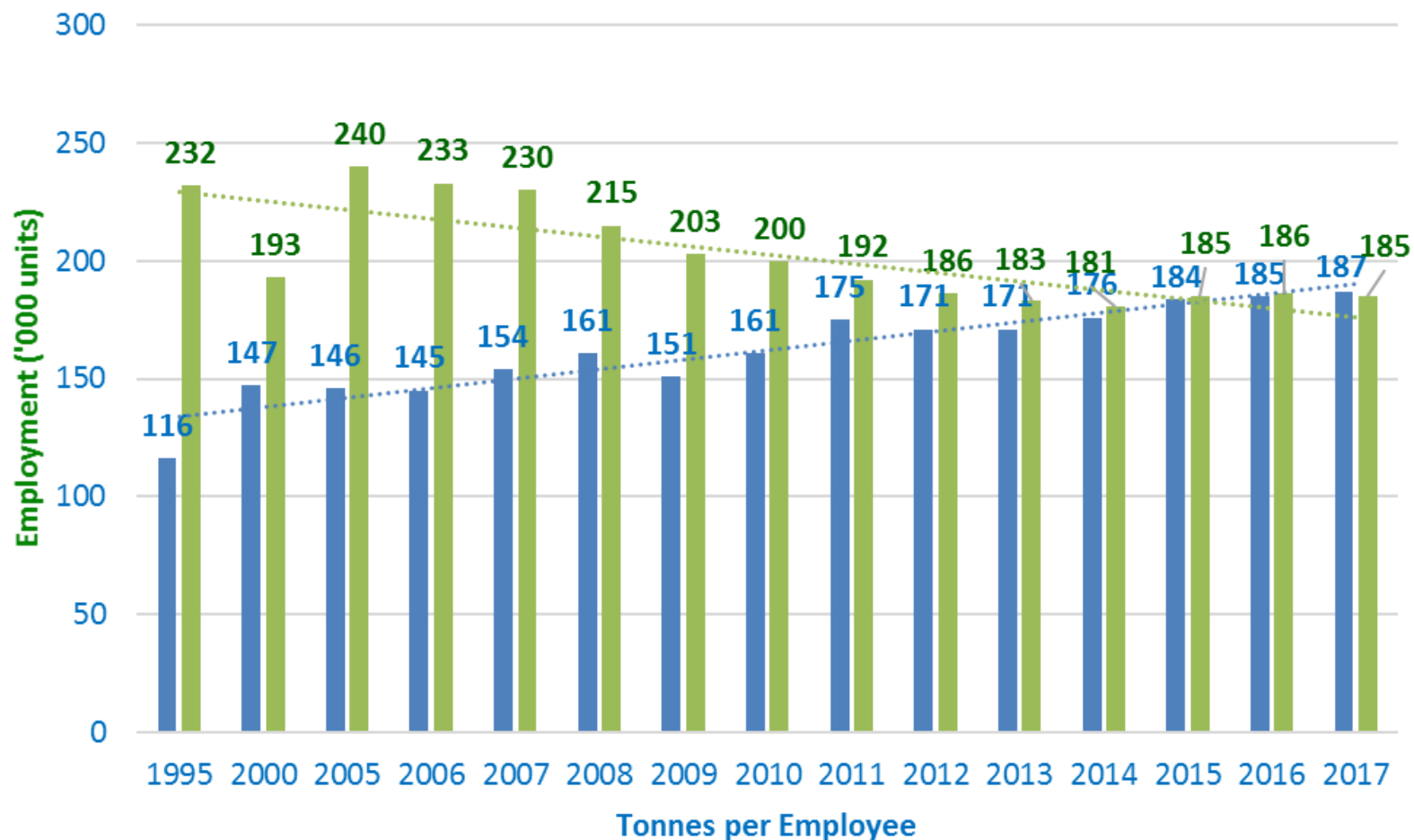


⇒ **Steady increase in imports with stable exports**

Source : Eurostat



# Productivity 2017



⇒ **Stable productivity since 2015**

Source : GAE Members

# ISSUES

# Issues

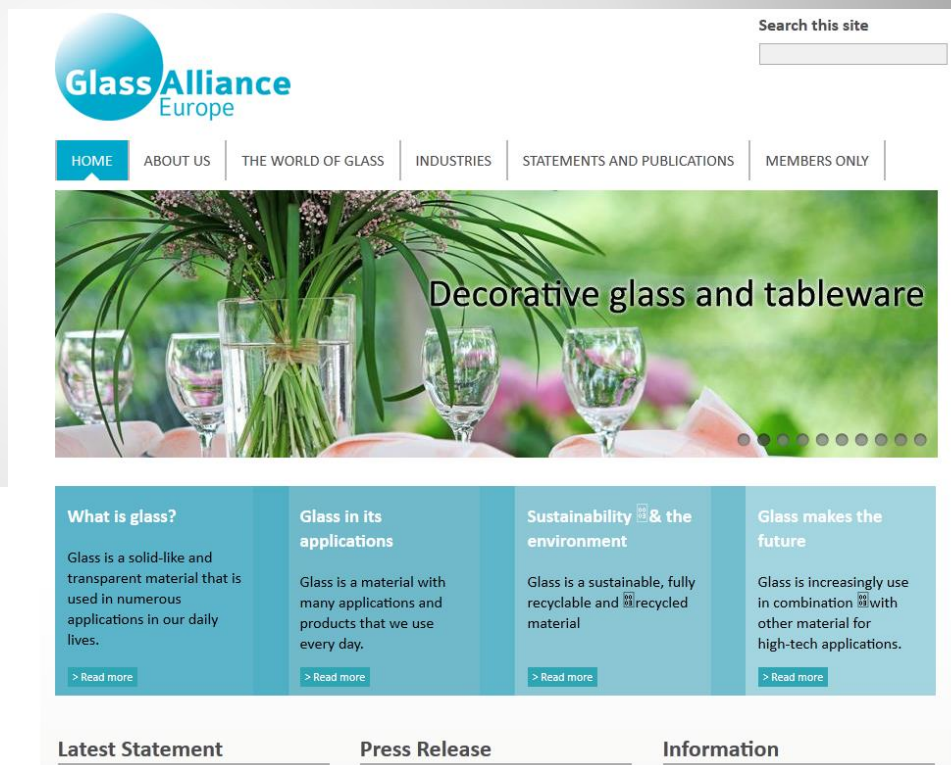
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# CONCLUSIONS

# THANK YOU FOR YOUR ATTENTION!

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